



**REFINANCE ESCROW OPENING SHEET**

Date: \_\_\_\_\_

Property Address: \_\_\_\_\_

Borrower Name(s) & Vesting: \_\_\_\_\_

Primary Borrower's SSN: \_\_\_\_\_

**Payoff  
Info**

1<sup>st</sup> Mortgage: \_\_\_\_\_

Loan Number: \_\_\_\_\_

2<sup>nd</sup> Mortgage: \_\_\_\_\_

Loan Number: \_\_\_\_\_

**New  
Loan Info**

New Loan Amt.: \_\_\_\_\_

**Title  
Company**

Open Title With: \_\_\_\_\_

Credit to: \_\_\_\_\_

**Customer  
Info**

Company: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Fax #: \_\_\_\_\_

Processor: \_\_\_\_\_

Email: \_\_\_\_\_

*Thank you for your business.*